

A PATHWAY TO SUSTAINABILITY



OVERVIEW

Thoresen Thai Agencies Public Company Limited or TTA is a global strategic investment holding company with presence throughout Asia, the Middle East and Europe. Listed on the Stock Exchange of Thailand, TTA Group primary Interests include Shipping, Offshore Service, Agrochemical, Food & Beverage and Investment.

VISION

TO BE THE MOST TRUSTED ASIAN INVESTMENT GROUP,
CONSISTENTLY DELIVERING ENHANCED STAKEHOLDER
EXPERIENCE

We want to be a leader in the business by responsibly operating and excelling in sustainable businesses and delivering long-term value and growth.



STRATEGIC BUSINESS UNIT

Shipping



Thoresen Shipping

100%

Offshore Service



MERMAID
Mermaid Maritime

58.2%

Agrochemical



PM Thoresen Asia
Holdings

68.5%

Investment



Unique Mining Services

95.7%

Food & Beverage



PH CAPITAL
PH Capital

70%



Siam Taco

70%



aim
Asia Infrastructure
Management (Thailand)

89.4%

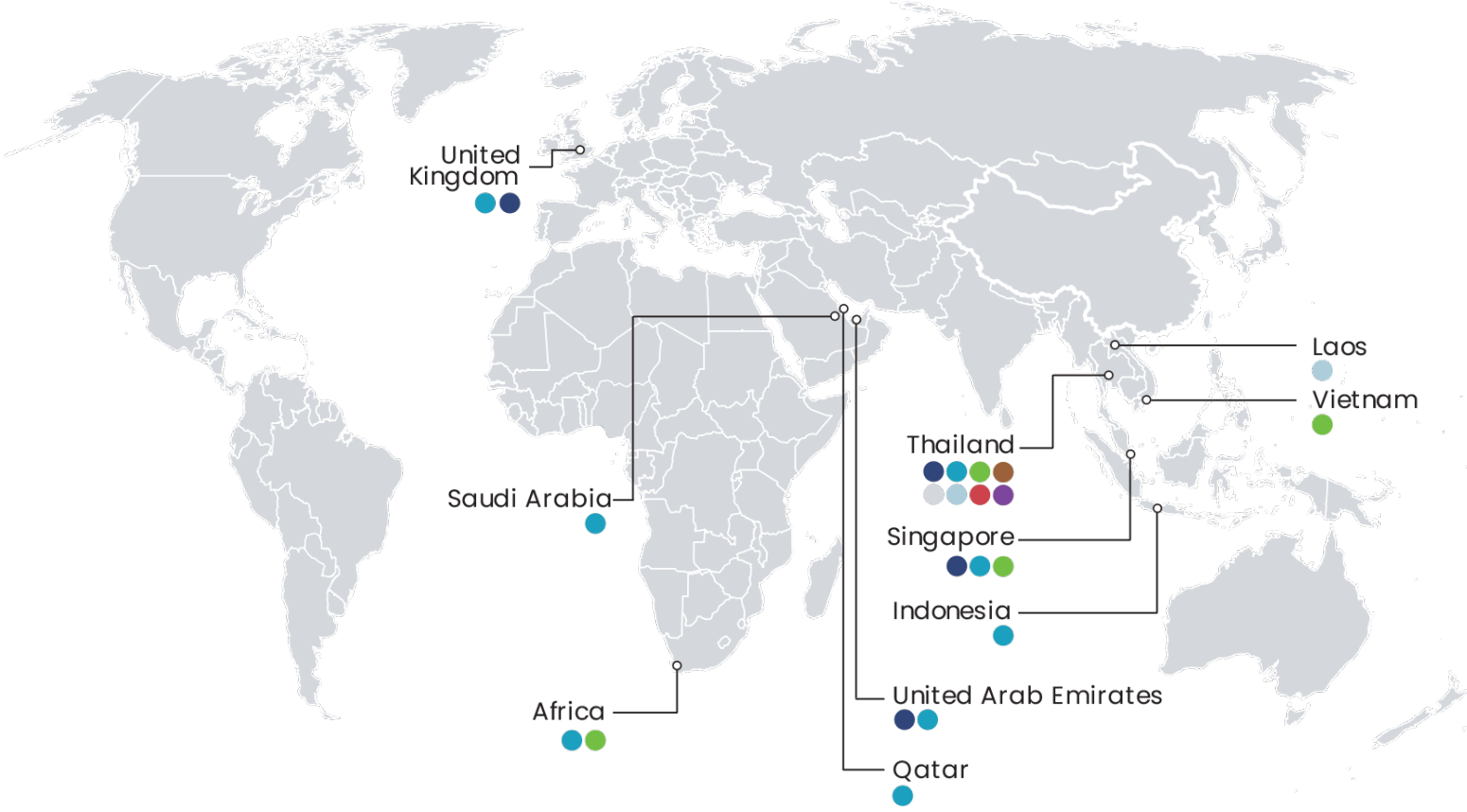


PMT Property

60%

GLOBAL PRESENCE

THREE CONTINENTS | OVER TEN COUNTRIES



Asia Africa Europe

- Thoresen Shipping
- Mermaid Maritime
- PM Thoresen Asia Holdings
- PH Capital
- Siam Taco
- Unique Mining Services
- Asia Infrastructure Management (Thailand)
- PMT PROPERTY



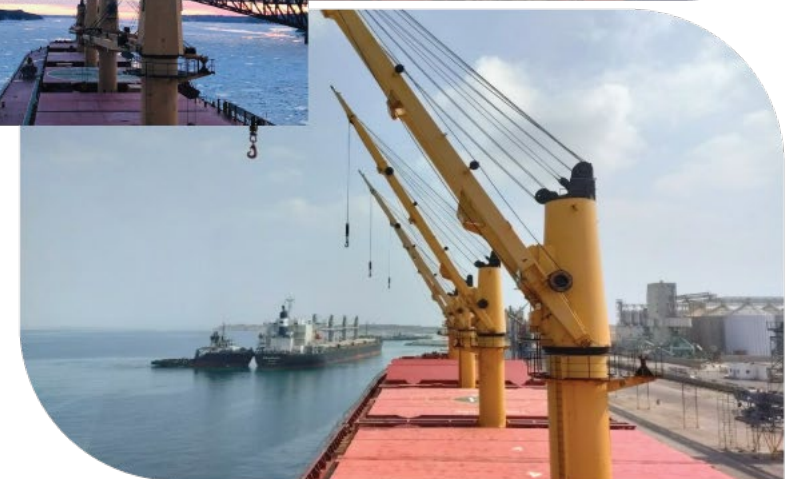
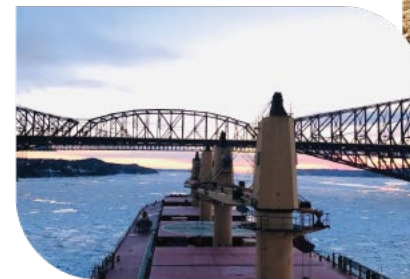
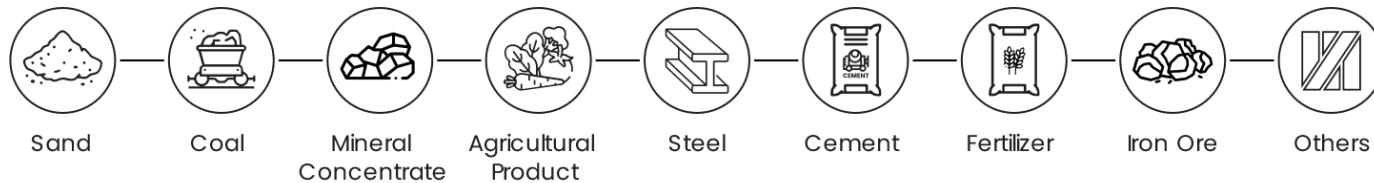
THORESEN SHIPPING

- One of Thailand leading dry bulk shipping company with Supramax and Ultramax dry bulk vessels.
- Among the most cost effective and oldest industry operator (since 1904).
- Focused on standardized fleet and with above industry operating efficiencies and quality commitment.
- With global tramp services and commercial footprint across Europe, Middle East and South East Asia.

Service

- Voyage Charter
- Time Charter
- Contract of Affreightment

CARGO MIX





MERMAID MARITIME

- Mermaid Maritime Public Company Limited (MML) which is listed on the Singapore Stock Exchange, is a leading Thai - based subsea services company for major oil and gas companies.
- MML has been in the offshore business for over 30 years with a team of over 500 professional management and support staff who constantly provide full turnkey services.

Expertise

Subsea Services

- Inspection, Repair and Maintenance (IRM)
- Infrastructure installation and decommission support.
- Remotely Operated Vehicle (ROV) Support
- Cables & Flexible Pipe Laying

Strategic Operation Area

- Middle East
- Africa
- Asia Pacific and South East Asia
- United Kingdom

Subsea Fleet

- DP2 Dive Support Vessel
- DP2 RPV Support Vessel
- DP2 Construction Support Vessel
- General Utility Vessel
- Barge - Anchor Wire

Customer

- National Oil Companies
- International Oil & Gas Companies
- Major EPC Contractors



PMTA PM THORESEN ASIA HOLDING

PMThoresenAsia

- Listed on the Stock Exchange of Thailand, PM Thoresen Asia wholly owns Baconco Co., Ltd., a leading Vietnamese NPK fertilizer manufacturer and distributor.
- Baconco markets over 95 distinct NPK compound fertilizer formulas serving multiple crops including coffee, rice, rubber and vegetable, among others.
- Baconco offers factory area leasing service in Vietnam.

Facility located

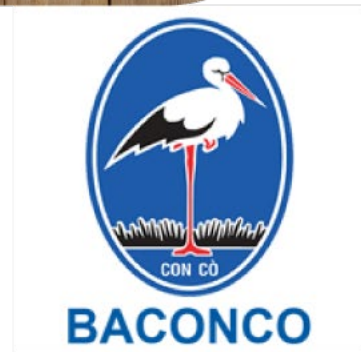
at Phu My 1 Industrial Park, Ba Ria Vung Tau Area, 70 km from Ho Chi Minh City, Southern Vietnam

Market

- Africa
- Middle East
- Asia

Factory area management services

There is a total storage area of 76,666 square meters space capable of handling up to 266,000 metric tonnes.





PH CAPITAL

PH CAPITAL

- PH Capital has secured franchise rights from Yum! as to operate Pizza Hut restaurant chain in Thailand.
- TTA holds a 70% stake in PH Capital, with 30% in PM Capital.



SIAM TACO

- Siam Taco has awarded the franchise rights from Yum! to operate Taco Bell restaurants in Thailand.
- Taco Bell is a world - famous Mexican - inspired restaurant chain with over 8,300 branches worldwide.





ASIA INFRASTRUCTURE MANAGEMENT (THAILAND)

- Founded in 2003, Asia Infrastructure Management(Thailand) Co., Ltd. or AIM is a leading Thai water resources management company.
- Owner of a water treatment facility with 30 years concession in Luangprabang , Laos, via 66.7% owned subsidiary, Asia Nampapa Luangprabang Co., Ltd. (ALP).
- A subcontractor in the operation of seven electrical fiberglass boat service on Khlong Phadung Krung Kasem project.
- Gain the trust of Suwapee Holding Company Limited (Ying Charoen Market) in Water quality restoration project in Khlong Lam Phakchi Ying Charoen Market Area, using innovative technology for sustainable better water quality.



PMT PROPERTY PMT Property Co., Ltd.

PMT Property is a joint venture firm established between Thoresen Thai Agencies Public Company Limited (TTA), Kanden Realty & Development Company Limited (KRD); and Toray Construction Company Limited (TCC); a subsidiary of Toray Industries Inc. TTA holds a majority share of 60% interest in PMT, 30% being owned by KRD, and 10% by TCC. PMT Property plans to develop prime Sathorn residential condominium project.

Businesses:

- Buying and selling of on own account of non-residential buildings
- Real estate activities with own or leased property





Unique Mining Services

- Unique Mining Services Public Company Limited (UMS) listed on the MAI stock market.
- Import superior quality coal with medium calorific value which creates low environmental impacts for distribution to several domestic industries in Bangkok, and nearby provinces.
- Main target industries in the medium and small sized industries are the food and beverage industries, pulp and paper industries and textile industries.
- Going forwards, UMS will be focusing on penetrating into renewable energy business. Presently, UMS has been investing in several Solar Rooftop projects and which provided profitable contribution as planned.

Customer focus

- Sugar
- Food Processor
- Vegetable Oil
- Pulp & Paper
- Animal Feed



TTA GROUP

YOUR TRUSTED STRATEGIC INVESTMENT PARTNER



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